



Hematopoietic Stem Cell Mobilization: Clinical & Competitive Assessment

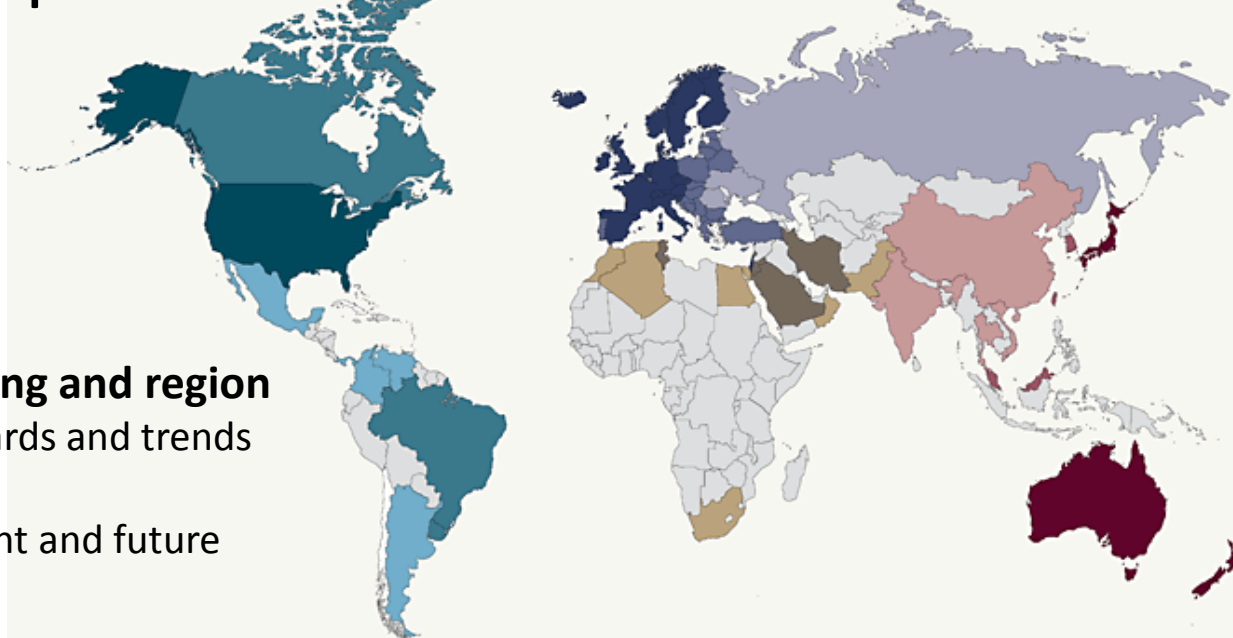
Table of Contents

1. **Executive Summary**
2. **Clinical Analysis**
 - Region-specific: standards and trends in utilization of HSCT
 - Disease-specific: current and future role for HSCT
3. **Competitive Analysis**
 - Approved agents by MOA and disease setting
 - Novel agents by MOA



CLINICAL ANALYSIS

Region-specific: standards and trends in utilization of HSCT



HSCT by disease setting and region

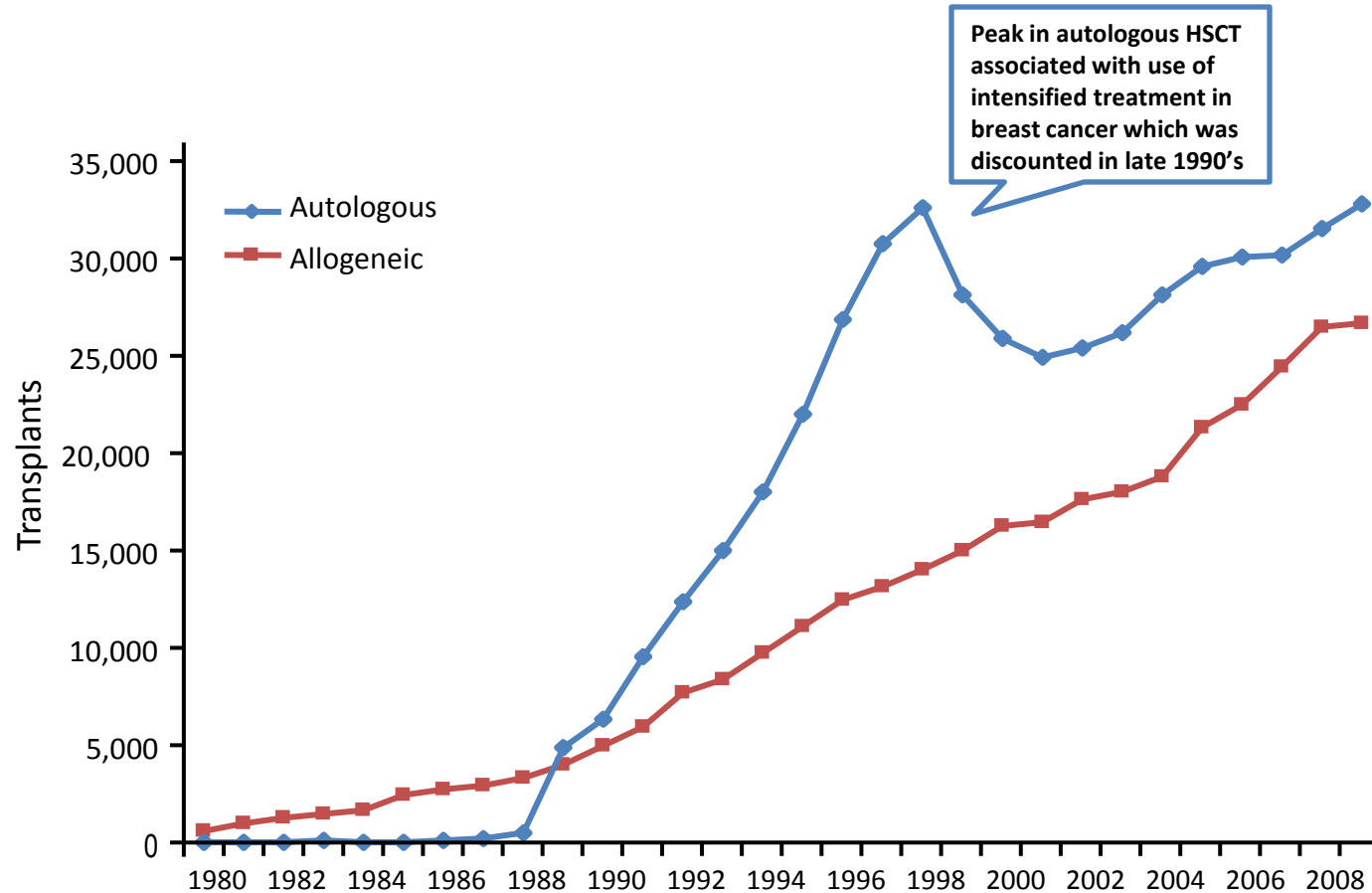
- Region-specific: standards and trends in utilization of HSCT
- Disease-specific: current and future role for HSCT



SUMMARY

Region-specific: standards and trends in utilization of HSCT

- Increasing use of HSCT due to improved understanding of the science and biology:
 - expanded application to pt groups previously excluded because of age or disease indication
 - use of alternative sources of stem cells than bone marrow
 - use of alternative donors (unrelated, haploidentical)





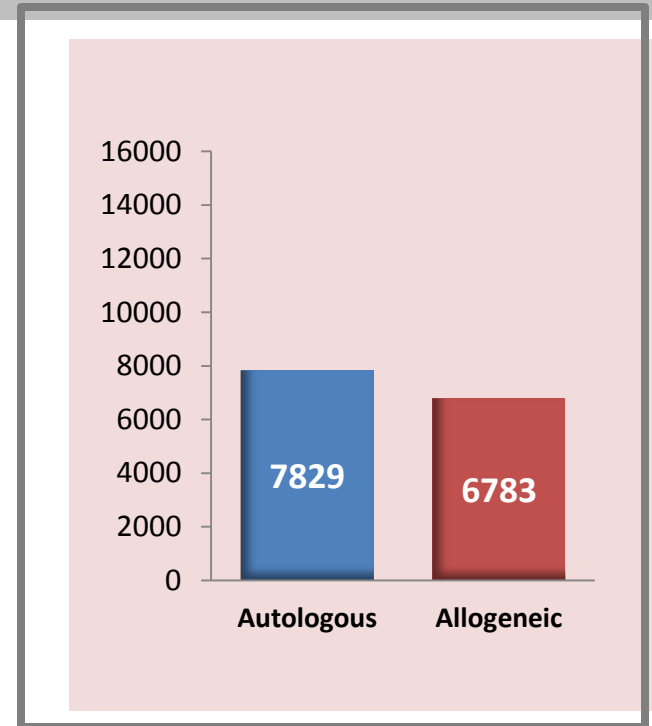
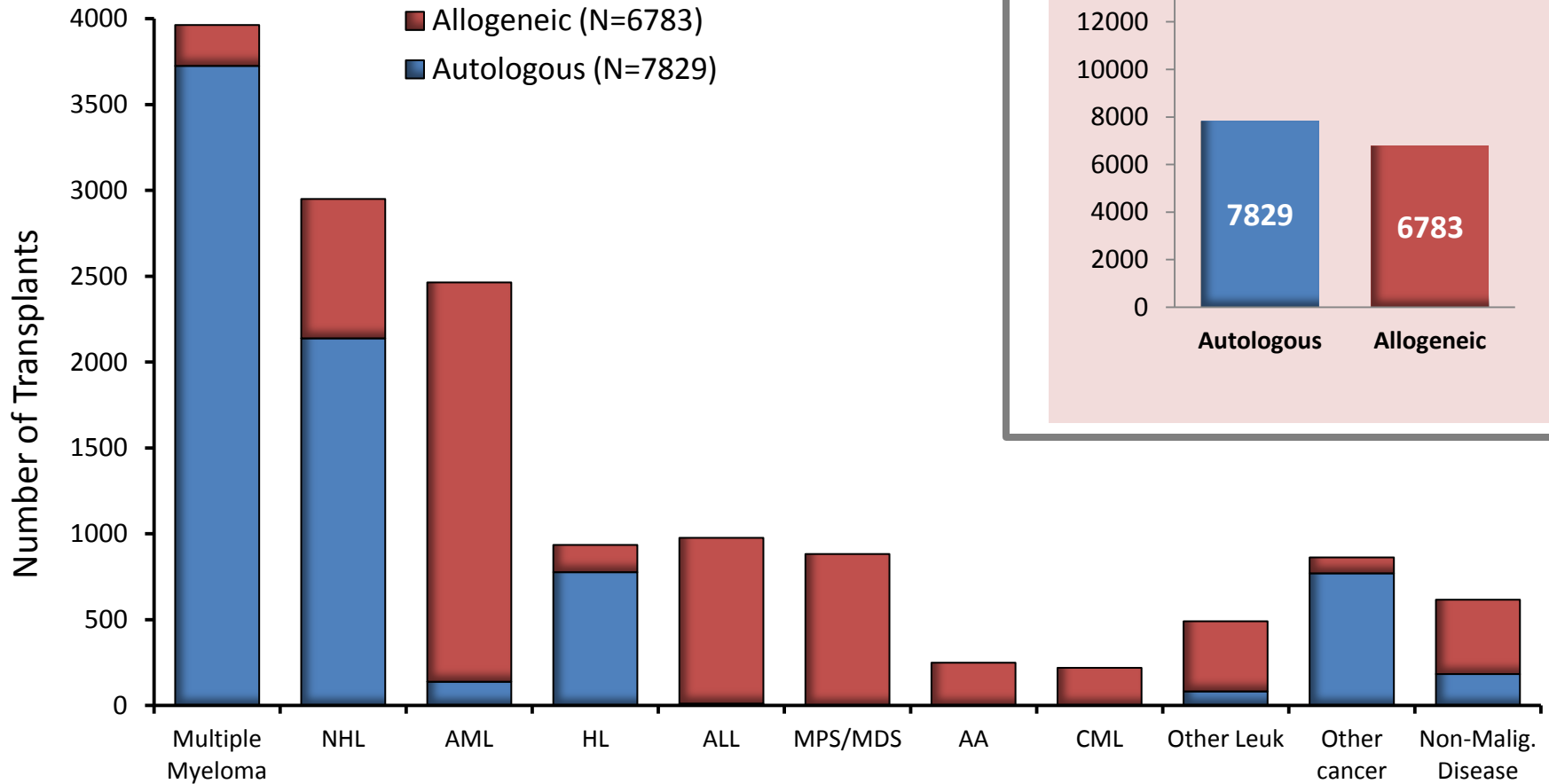
SUMMARY

Region-specific: standards and trends in utilization of HSCT

- **Economic:** Increasing use of HSCT in previously underdeveloped markets parallels economic growth
- **Social:** Ethnic homogeneity in certain countries influences donor selection and long term morbidity outcomes post transplant
- **Medical:** Geographic differences in disease demographics impact HSCT indications; i.e., relatively higher rates of leukemia in Asia result in majorities of HSCT to be allogeneic

	US	JPN/Korea	Europe	Total
Allogeneic	6,783	3,626	11,442	21,851
Leukemia	3,918	2,468	6,423	12,809
Lymphoma	973	381	1,332	2,686
Myeloma	238	59	569	866
Other	1,654	718	3,118	5,490
Autologous	7,829	2,126	1,6591	26,546
Leukemia	233	292	712	1,237
Lymphoma	973	913	7,146	9,032
Myeloma	3,725	722	7,149	11,596
Other	2,898	199	1,584	4,681
Total	14,612	5,752	28,033	48,397

U.S. Transplants by Indication (2009)





CLINICAL ANALYSIS

Disease-specific: current and future role for HSCT

	Multiple Myeloma	NHL: DLBCL	Hodgkin Disease	AML/ALL
Type	Auto	Auto	Auto	Allo
Timing	Newly diagnosed	Relapsed/ refractory	Relapsed/ refractory	1 st CR for high risk subset; relapsed pts
CD34+ goal	Minimal: 4M, optimal 8-10 M	Minimal: 2M, optimal 5M		
Unmet need	Limited: <10% mobilization failure with addition of plerixafor	Mobilization in pts with prior exposure to chemotherapy results in 20-30% failure rate; plerixafor “rescues” majority of these failures Note: plerixafor not approved in HL		Safety, convenience:
Uncertainties	Combination of active agents may eliminate need for intensification in 1L, potentially increasing ASCT in relapsed setting	Potential role for HDT/auto-SCT in 1L in high risk pts (~15% of pts)	Potential role for HDT/auto-SCT in 1L	Potential to increase HDT/SCT-eligibility with RIC or autologous SCT

MULTIPLE MYELOMA: overview

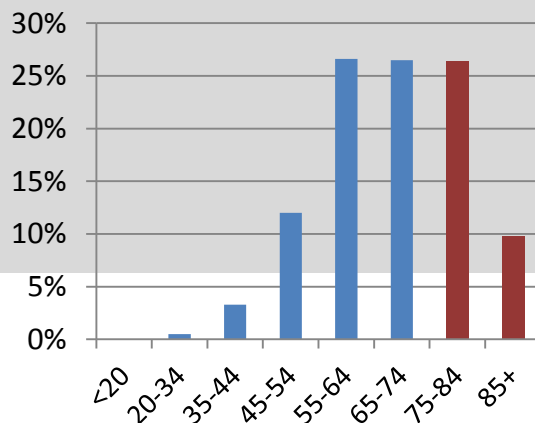
Region	Incidence	Death	Allogeneic	Autologous	Recommended Timing
US	20,580	10,580	222	3,723	<ul style="list-style-type: none"> Newly diagnosed, symptomatic At first progression
EU	31,940	20,948	569	7,149	
JPN/Korea	5,804	4,234	59	722	

EPIDEMIOLOGY

- Stage distribution and prognosis:

ISS Stage	I	II	III
Distribution	28%	38%	33%
Survival	62 mo	44 mo	29 mo

- Median age at diagnosis is 65 yrs old; 35% of pts >75 yrs old



HSCT ELIGIBILITY



- Good performance status; no major co-morbidities
- Acceptable major organ function
- Age <70 yrs old
- Response to 1L therapy: CR1 or PR



- Good performance status
- Age < 65 yrs
- CR1

Mobilization Guidelines

IMWG recommendations:

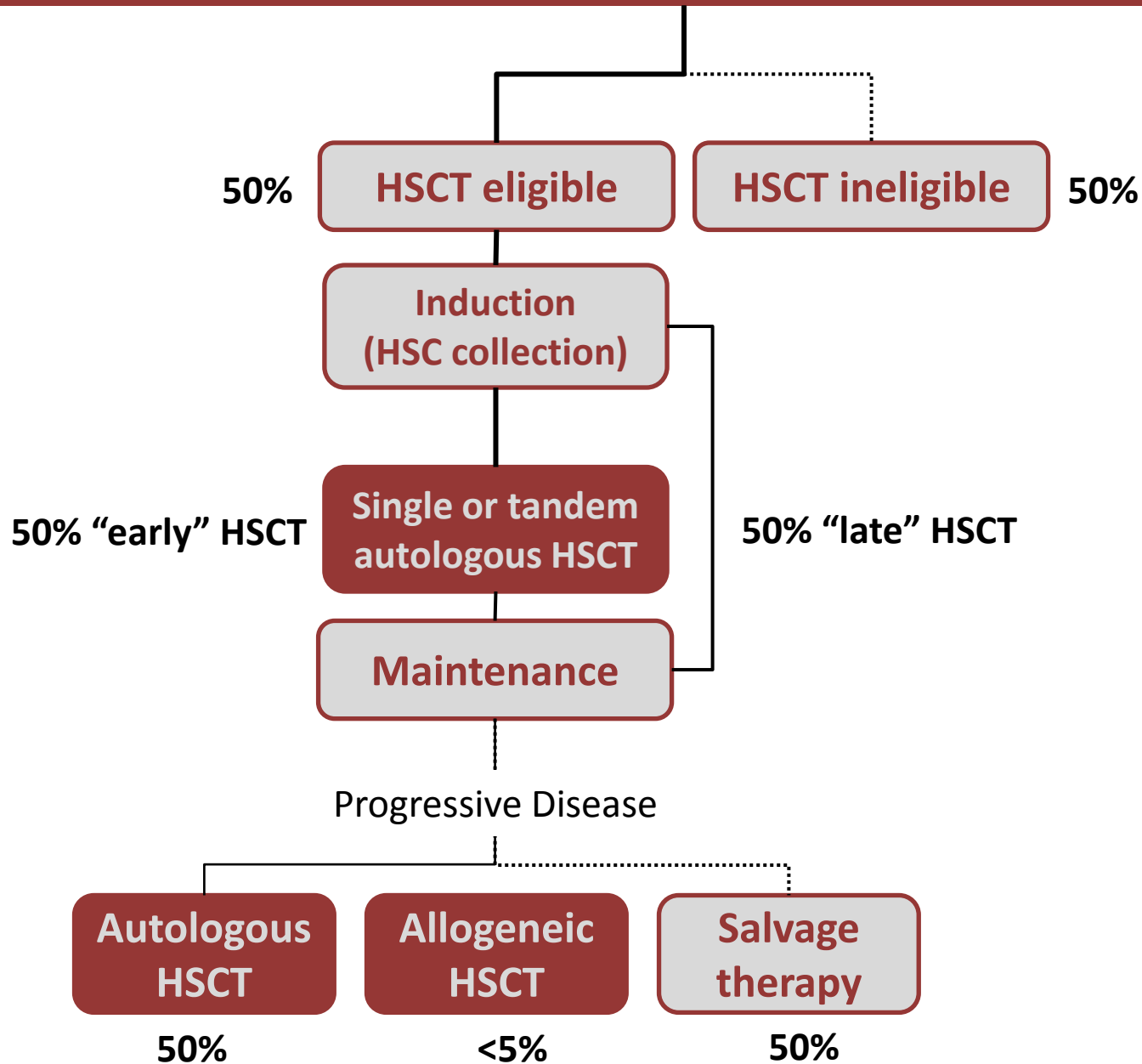
- Minimum target of 4M CD34+ cells/kg, ideally 8–10M
- G-CSF** for pts <65 yrs old and <4 cycles of induction therapy
- G-CSF/chemotherapy** for pts 4+ cycles of induction therapy with lenalidomide
- G-CSF/plerixafor** for pts >65 yrs old with insufficient mobilization at first apheresis (<2M CD34+ cells)

References

<http://seer.cancer.gov/statfacts/>

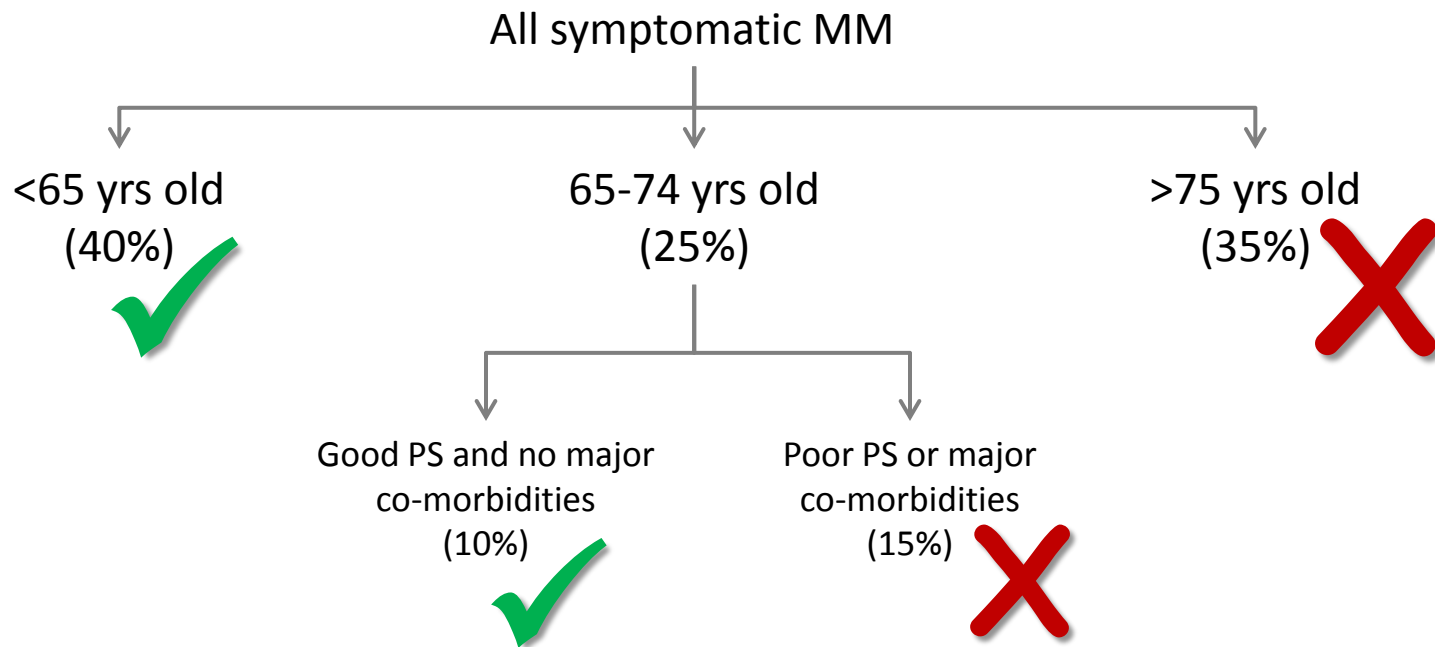
Kumar et al., Blood. 2009;114:1729

MULTIPLE MYELOMA: patient flow



MULTIPLE MYELOMA: HSCT

Defining the eligible population for HSCT

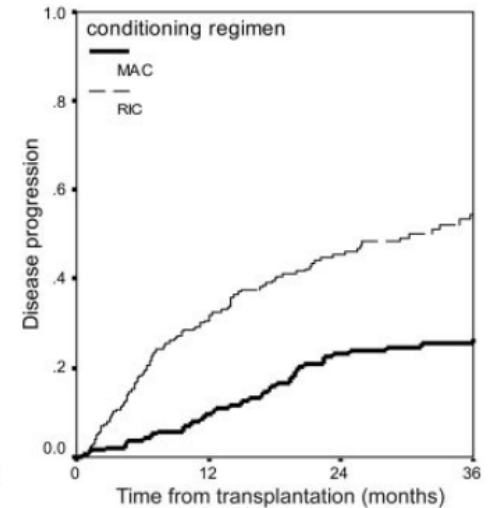
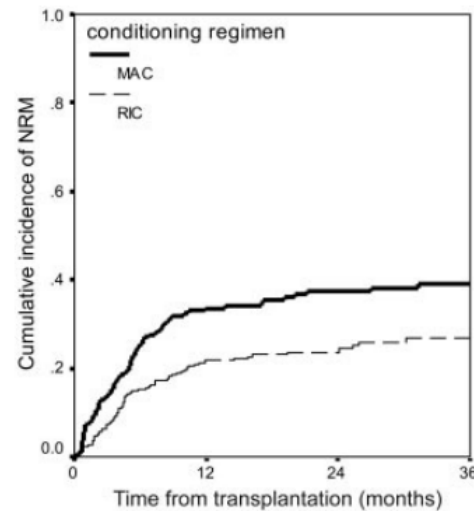


MULTIPLE MYELOMA: HSCT

Auto vs. allo HSCT:

- Autologous HSCT improves survival, but disease progression remains an issue
- Myeloablative Allo-SCT is potentially curative, but is associated with high treatment-related mortality; reduced intensity conditioning reduces TRM but increases relapse rate (*Crawley et al., Blood. 2007;109:3588*)
- Auto-SCT followed by maintenance is recommended over myeloablative alloHSCT ; Allo-RIC in myeloma only recommended in the context of clinical trials (*Lokhorst et al., JCO. 2010; 28:4521*)

Allo-SCT	MAC	RIC	P-value
2-yr TRM	37%	24%	0.002
3-PFS	34.5%	18.9%	0.001
Median OS	50.8 mo	38.1 mo	NS



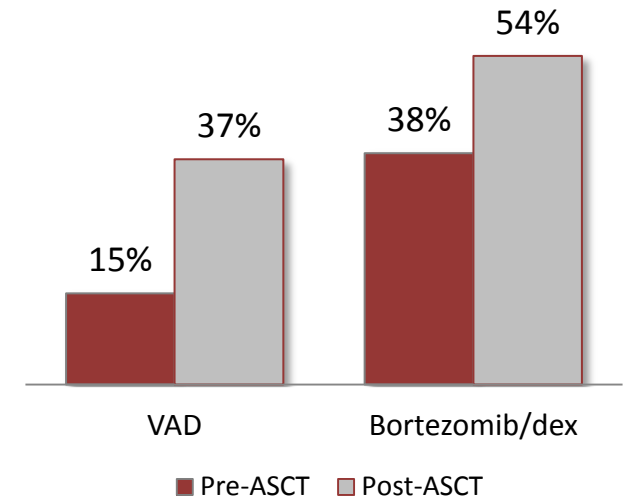
Ongoing Trials

Sponsor	Design	Patients	N	Endpoint	Status
Germany	Phase II randomized Auto/AlloHSCT vs Auto/AutoHSCT + maintenance Thalidomide	up to 55 yrs	220	4 yr EFS	Aug 2008-2014

MULTIPLE MYELOMA: HSCT

HSCT vs. no HSCT

- Historical rationale for ASCT in treatment-naïve pts: increase depth of response to induction therapy as CR/VGPR post-ASCT associated with improved outcome
- Current induction therapy with bortezomib and/or lenalidomide result in significantly higher CR/VGPR rates:
 - **do pts in CR or VGPR after induction further benefit from immediate ASCT?**
- Palumbo et al randomized pts to either additional CT or ASCT following induction therapy: ASCT resulted in improved PFS, impact on OS not yet available (*Palumbo et al, EHA 2011*)



	CR	18-mo PFS
MPR	20%	68%
ASCT	25%	78%
	P=0.49	HR 0.58; p=0.006

Ongoing Trials

Sponsor	Design	Pts	N	Endpoint	Status
DFCI (multicenter)	Lenalidomide, bortezomib, dexamethasone (RVD) ± ASCT + maintenance lenalidomide		300	PFS	Sept 2010
France (multicenter)	Lenalidomide, bortezomib, dexamethasone (RVD) ± ASCT + maintenance lenalidomide		700	PFS	Oct 2010



COMPETITIVE ANALYSIS

TOC: **Approved agents by MOA and disease setting**

- G-CSF approval history by region, clinical data
- Mozobil approval history by region, clinical data, ongoing trials

Investigation agents by MOA

- CXCR4/12 antagonist
- VLA4



Approved agents by MOA and disease setting

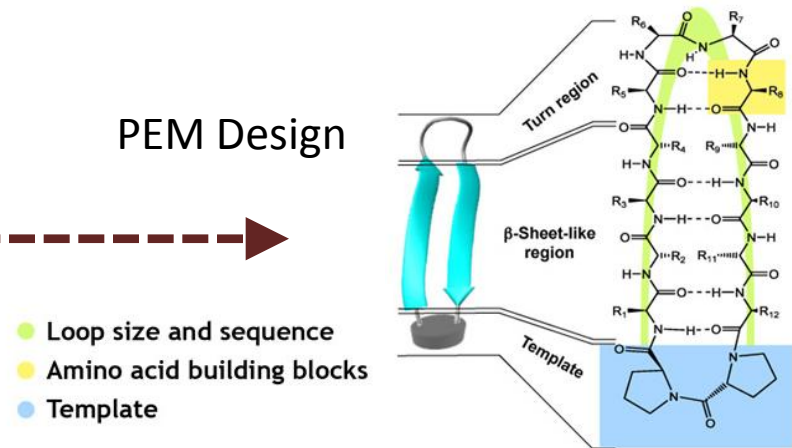
Agent		Filgrastim (Neupogen; Amgen)	Lenograstim (Granocyte; Chugai)	Ancestim (StemGen; Amgen)	Plerixafor (Mozobil; Sanofi)
Class		granulocyte-colony stimulating factor (G-CSF)	granulocyte-colony stimulating factor (G-CSF)	Stem cell factor (SCF)	CXCR4 inhibitor
Regulatory status	FDA	Approved ✓	Not Approved ✗	Not approved by FDA/EMA; available in Canada and Australia	Approved ✓
	EMA	Approved ✓	Approved ✓		Approved (poor mobilizers) ✓
Indication	Allo	Not approved (but widely used)	In Peripheral Blood Progenitor Cells (PBPCs) Mobilisation	Not approved ✗	Not approved ✗
	Auto	PBPCs mobilisation in pts undergoing peripheral blood progenitor cell collection and therapy	<ul style="list-style-type: none"> In pts after chemotherapy or with Granocyte alone In healthy donors 	Indicated for use in combination with NEUPOGEN® (filgrastim) in the setting of autologous HSC transplantation for pts at risk of poor mobilization	In combination with G-CSF to mobilize HSCs to the peripheral blood for collection and subsequent autologous transplantation in pts with NHL and MM

- G-CSF are standard in HSC mobilization, with or without chemotherapy
 - Filgrastim is not approved for use in healthy volunteers, but is widely used in the US
- Ancestim is only available in Canada and Australia; usage limited to poor mobilizers
- Plerixafor received a broad label from the FDA and a far more restricted label from the EMA; treatment guidelines also suggest role in poor mobilizing pts only
 - Plerixafor is not approved for use in healthy volunteers or as part of chemo-mobilization

CXCR4 inhibitors: POL6326

Product	POL6326
Company	Polyphor, Switzerland
Drug Class/MOA	CXCLR4 antagonist; β -hairpin Protein Epitope Mimetic (PEM)
Lead Indication	HSC mobilization
Development status	Phase II, Multiple Myeloma Phase I/II, Sibling donors

PEM Design



Clinical Summary

- Phase I study completed July 2008
 - Demonstrated drug safety and efficacy in healthy volunteers
- Phase II, single center in MM (NCT01105403)
 - N = 16; 75% mobilized >2M CD34+ with ≤ 2 aphereses
 - All pts transplanted with POL6326-mobilized HSCs demonstrated successful engraftment
 - Adverse Events: grade 1 pruritus at infusion site (n=1)
- A Phase I/II in HLA-Matched Sibling Donor (NCT01413568)
 - Endpoint: reduce the number of allogeneic donors who require 2nd leukopheresis to obtain ≥ 2 MCD34+ cells from 33% (8 in 24) of the donors in our historic group who received 240mcg/kg SC AMD3100 (plerixafor) to 11% (3 in 27) of donors receiving IV POL6326
 - Estimated completion: February 2013

PK/PD Summary

Administration	IV, 120 min
T_{1/2}	N/A
Dose	Up to 1200 μ g/kg
Time to CD34+ peak	30 min
Mean CD34+ cell counts at peak	NA

References

- ASH Annual Meeting, 2010, Abstract 824
- <http://www.polyphor.com/>